



# Streamline the way you manage and report statistical data submissions to ISO

Review and correct data, prepare submission files, and keep track of your submission history and status with ISO's Statistical Web Services.

The suite of services includes:

- Company Edit Package (CEP)
- Submission History
- My Data Quality

## **Company Edit Package (CEP)** *(subscription required)*

ISO's online version of the Company Edit Package provides the following features for streamlining data submission and error correction:

- **file upload**—easily upload Text or Zip files to run through the web CEP service (secure FTP, PGP, and API transmission options also available)

*Please inquire about our upcoming XML and JSON reporting standards.*

- **results review**—review results and control reports that provide detailed transaction counts and dollar amounts, summarized totals by type of statistic, summarized totals by line of insurance, error ratios, and a listing of error records
- **error correction**—perform corrections to data reported in error based on different criteria, preview highlighted changes, and confirm revisions to error fields
- **submission preparation**—preview submission error tolerances and send your corrected files directly to ISO's statistical data submission systems
- **data volume and distributional checks**—perform volume and distributional checks to highlight reporting irregularities
- **edit definitions and edit tables**—conveniently access ISO's edit definition manuals and edit tables online
- **RESTful API services** also available for secure integration of the Company Edit Package into any application



## Submission History

Submission History provides a summary of submissions processed by ISO, reports, and error correction utilities. Features include:

- **Submission Analysis Report**—access an online PDP file of your Submission Analysis Report (SAR) with results of submission files
- **browse history**—view summarized data by line of insurance for submissions received within the last five years
- **global line status**—view the global line status for each line of insurance in a submission to determine if corrective activity is required
- **error code lookup**—access the edit descriptions for all ISO statistical plans
- **production data correction**—create error correction parameter records online to correct issues with data already processed through ISO's statistical data submission systems
- **volume reports**—receive summarized volume reports by accounting period and line of insurance for each statistical plan
- **error history**—identify trends in data reported to ISO in error
- **nil reporting**—notify ISO that data will not be reported for a given quarter
- **download submission files**—access the last ten years of your statistical data processed through our statistical data submission systems

Distributions of statistical data reported to ISO can be manipulated by line, company, and/or state to help analyze how your business is changing over time.

## My Data Quality

My Data Quality is a portal that houses several features to help assess, improve, and manage your data quality.

- **case management**—view open and past ISO-initiated data quality inquiries, complete with documentation and correspondence
- **annual verification**—ensure completeness of data reported for a given year by comparing statistically reported data totals against financial totals
- **performance evaluation**—ISO provides data quality metrics based on the timeliness, validity, reasonability, and accuracy of data reported

## With ISO's Statistical Web Services, you'll enjoy:

- easy access
- "24/7" target availability, so you can log in most anytime
- the ability to share files and submission progress with others in your organization
- product access and registration through ISO's online ISOnet® portal (no installation required)
- dedicated support Monday through Friday, 7 a.m. to 9 p.m. Eastern time, at 1-855-859-8775

### ISO's Statistical Web Services are currently available for:

- Commercial Statistical Plan
- Commercial Statistical Plan—Intermediate
- Commercial Statistical Agent Plan
- Personal Automobile Statistical Plan
- Personal Lines Statistical Agent Plan (Automobile)
- Personal Lines Statistical Plan (Other Than Automobile)
- Personal Lines Statistical Agent Plan (Other Than Automobile)

Features are also available for reporting data to Texas under the Texas Commercial Lines Statistical Plan and to the Surety and Fidelity Association of America (SFAA).



### For more information

Contact your Verisk sales representative, email [StatisticalWebServices@iso.com](mailto:StatisticalWebServices@iso.com), or call Verisk Customer Support at **1-855-859-8775**.

