



# The fast, economical solution for all your future medical allocation needs

### Reduce costs before settlement to gain advantage later

ISO Claims Partners is dedicated to providing expert tools and services to help you ensure compliance and address future medical costs associated with settling your claim. We'll improve the likelihood of reaching a satisfactory settlement by identifying cost mitigation strategies you may address before settlement to reduce the Medicare Set-Aside (MSA) amount.

### Determine future medical costs when CMS submission isn't necessary

The Centers for Medicare and Medicaid Services (CMS) has indicated that it will review only claims for which

submission thresholds are met. You can turn to an ISO Claims Partners Non-Submit Allocation for cases that don't necessitate CMS review. The service will help resolve the claim contingent on primary payer protocol, claimant concerns, jurisdictional considerations, or settlement type.

With an ISO Claims Partners Non-Submit Allocation, you get:

- a comprehensive report outlining future medical costs
- easy conversion to a full MSA if the claim ultimately warrants CMS review
- assured compliance with state and federal laws

## Receive medical and legal analysis to help reduce liability for claims

Our experienced legal and medical team is here for you every step of the way. With an ISO Claims Partners Non-Submit Allocation plan, we help you determine the future medical costs of a Medicare beneficiary (or potential beneficiary) who receives a settlement that isn't appropriate for CMS review.

Receive a future medical allocation report, a rated-age determination, and expert medical and legal analysis with ISO Claims Partners.



Consider an ISO Claims Partners Non-Submit Allocation for:

- a case that settles for \$25,000 or less where the claimant is a Medicare beneficiary
- a case that settles for \$250,000 or less where the claimant is not a Medicare beneficiary but has a reasonable expectation of Medicare enrollment within 30 months of the settlement under CMS standards
- other situations where the parties determine a Non-Submit Allocation is appropriate based on unique jurisdictional, medical, legal, or factual circumstances

ISO Claims Partners is uniquely positioned to help you achieve compliance and cost savings with the largest legal and medical team in the nation devoted exclusively to Medicare Secondary Payer (MSP) compliance, including addressing future medical costs.

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Verisk Insurance Solutions



## Our pledge: ACT for best results

### ADVOCACY

- More than 30 solutions to navigate the life of a claim
- Decisions informed by data from almost 1 billion claims
- The industry's largest legal and medical MSP compliance team

### COMMITMENT

- On-site support in every local market
- Extended hours and customization
- Leading analytics and highly regarded experts

### TEAMWORK

- 95 percent of contracted clients have remained loyal based on the strength of our relationships