



Simplify Workflow Automation – No Coding Required.

PPW System Rules Engine

With PPW's **System Rules Engine (SRE)**, you can streamline your workflow automation without the complexity of traditional coding. This powerful, no-code tool allows business users to create and implement customized workflows rapidly, without interrupting operations or requiring expensive modifications. Whether it's sending notifications or managing complex field service operations, the SRE adapts to your specific business needs—quickly and efficiently.

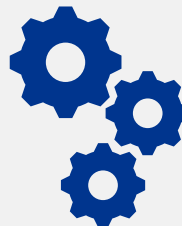
The dynamic nature of field service management often demands fast, client-specific workflows, and the **System Rules Engine** delivers. By using a **Trigger/Action** model, administrators can configure workflows around key points in the order management process. For instance, setting up a rule to send a notification when an order is created is as simple as choosing "Create Work Order" as the trigger and "Send Email" as the action. You can further refine these workflows by applying filters to ensure actions occur based on specific work types, clients, or statuses.

Key Triggers include:

- Accept/Reject Work Order
- Create Work Order
- Bid Item Created/Updated
- Property Boarding
- Scheduled Recurring Orders
- Work Order Marked Invoiced
- Seasonal Work Orders, and more

Key Actions include:

- Send Email
- Send Notification
- Assign Work Order
- Cancel Work Order
- Set Property Field
- Resume Work
- Stop Work
- Mark Invoice Complete
- Set FTV Date



Your workflow automation assistant

The more you use PPW's System Rules Engine, the smarter and more efficient your processes become.

Empower Your Business Users and Accelerate Digital Transformation

The **System Rules Engine** not only simplifies workflow automation but also empowers business users to tailor PPW to their unique processes. By removing the need for custom code, your team can quickly implement new workflows without relying on IT backlogs, leading to faster deployment and more responsive client service.

In addition to empowering business users, the no-code approach is cost-effective. By leveraging non-technical specialists to create workflows, organizations can save on employment costs while driving digital transformation. With the projected shortage of software developers and rising salaries, no-code platforms like the SRE help overcome these challenges, enabling organizations to innovate faster.

Gartner estimates that 65% of all app creation will come from low-code platforms within the next five years. The **System Rules Engine** positions your organization to take full advantage of this shift, allowing you to automate complex workflows—like reassigning rejected orders or scheduling seasonal recurring jobs with complex frequency limits—without the need for expensive custom development.

Why Choose No-Code Workflow Automation?

- **Cost-Effective and Flexible:** No-code platforms empower non-technical users, reducing the need for expensive developers and complex software changes.
- **Faster Innovation:** Build and deploy new workflows quickly to keep up with changing business needs.
- **Agile and Adaptable:** Easily adjust workflows as your organization grows or client requirements change.

System Rules Engine

Basic Rule Info

Trigger: Seasonal
Action: Create Recurring Seasonal Order
Description: Grass Cuts
Active: Yes
Logging Active: No

Trigger Details

Season Start: April 01
Season End: October 31
Last Order Field:
Frequency Limits
Up to 1 Orders Every 2 Week(s) Equal Distribution
At least 14 Days Apart

Action Details

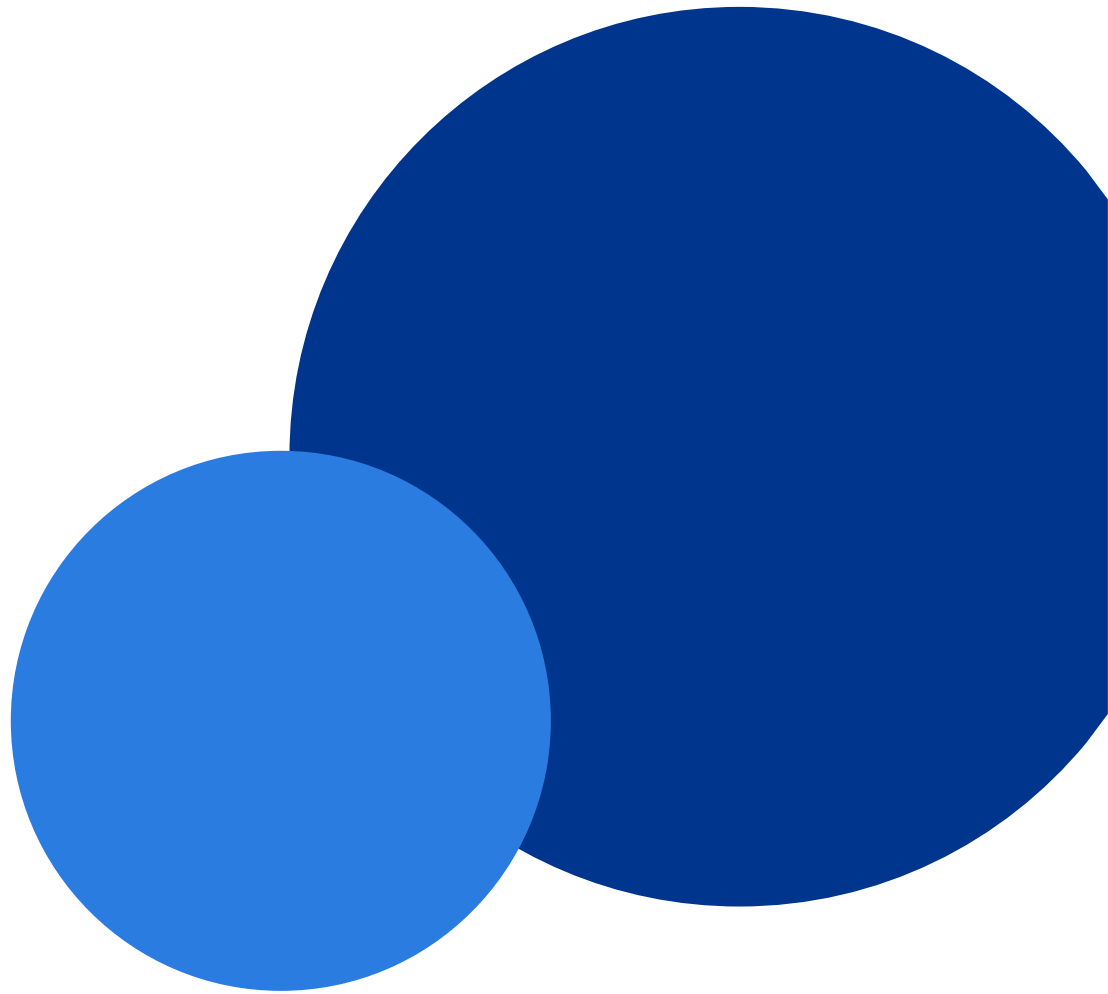
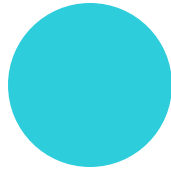
Initial Work Type: Grass Cut
Recurring Work Type: Grass Recut
Contractor SLA:
Client SLA:

Filters

+ Add Filter
Select a Field | Operator | Value
+ Add Filter Group

Save Show History Cancel

With no-code platforms like the **PPW System Rules Engine**, your team can stay agile, automate routine processes, and innovate at speed—without writing a single line of code.



PPW System Rules Engine

To learn more about the PPW System Rules Engine and get it enabled for your organization, contact our sales team.



[+1.800.888.4476](tel:+18008884476) / info@verisk.com / [verisk.com](https://www.verisk.com)