



# Smarter Forms. Faster Decisions: A New Era for Mozart and GenAI

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Today's Presenter

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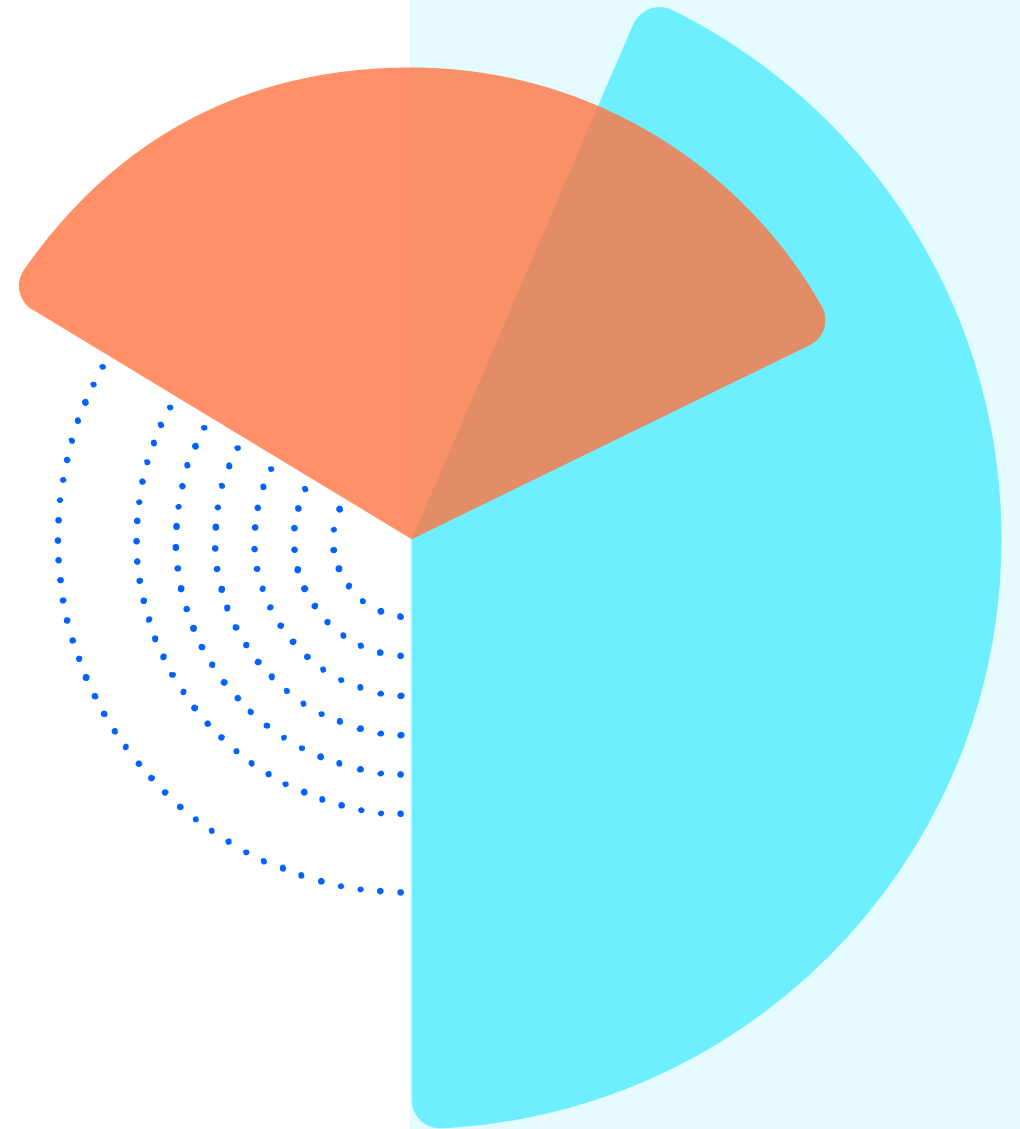
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# Today's agenda

- 1 **The State of Forms Management**  
Complexities and Solutions
- 2 **Mozart Demo**  
A look into the new UI/UX and enhancements
- 3 **What's New & Coming for Mozart**  
2026 Enhancements
- 4 **Q&A**



# What is Mozart Form Composer?

Mozart Form Composer is a cloud-based, AI-driven platform that modernizes and automates the insurance forms lifecycle.



## Central Reference Point

Mozart provides end-to-end lifecycle management for forms, from drafting and editing to production and historical access. Helping to ensure consistency, accuracy, and centralized control.



## Unified Library for Proprietary & ISO Forms

Serves as a centralized repository with robust tools for searchability, editing, collaboration, analytics, and reporting across all documents and form libraries.



## Advanced Technology

AI-powered analytics identify concepts, manage wording, compare forms, and summarize changes, accelerating workflows, enhancing search, and reducing compliance and operational risk.



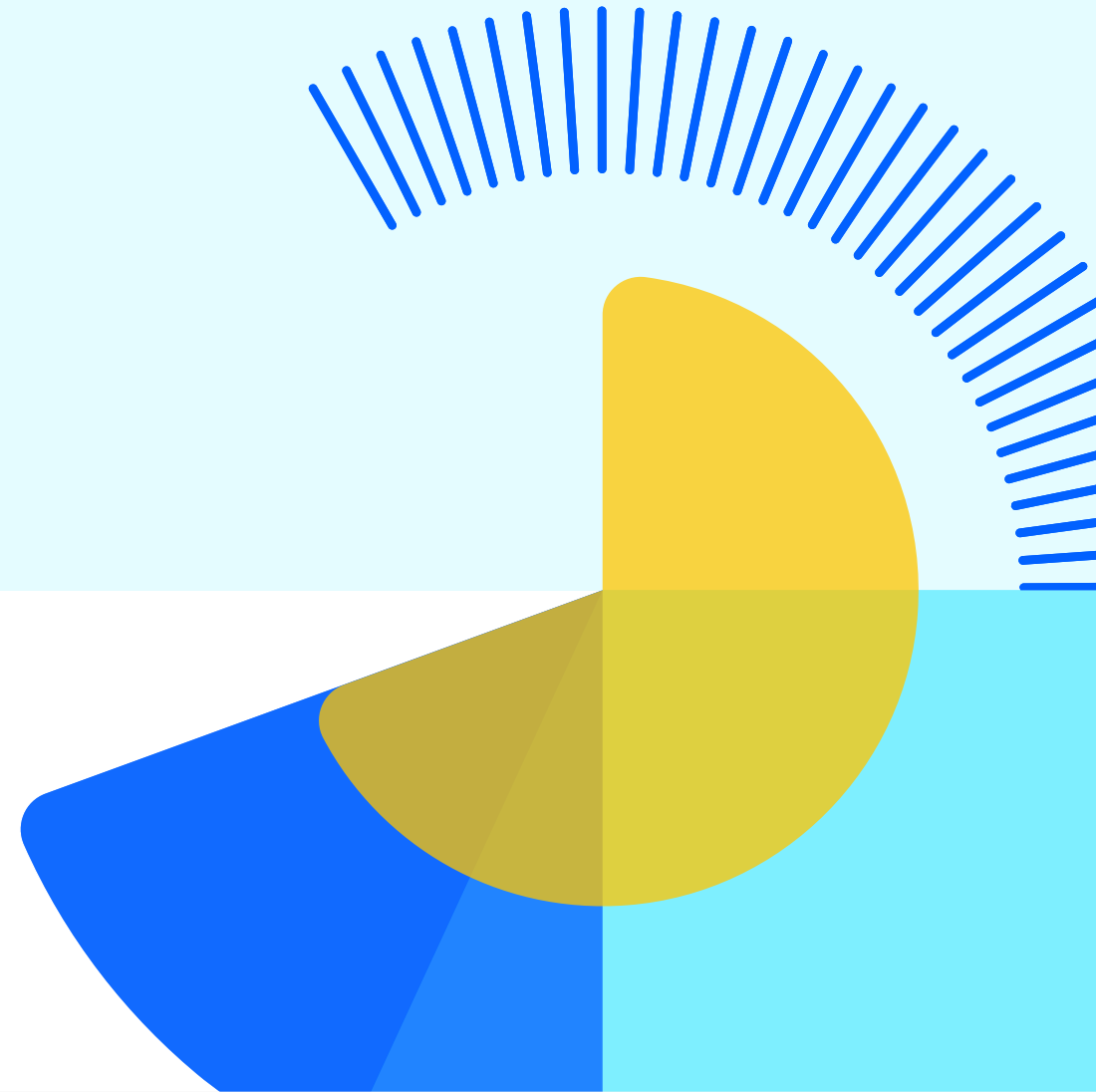
## Cloud-Based Platform with APIs

Built on a cloud-based infrastructure with API capabilities, enabling scalable access and seamless integration with other systems and workflows.

# 1

## The State of Forms Management

**As regulatory complexity increases, traditional forms management creates growing risk and friction**



# From Forms Challenges to Modern Capabilities

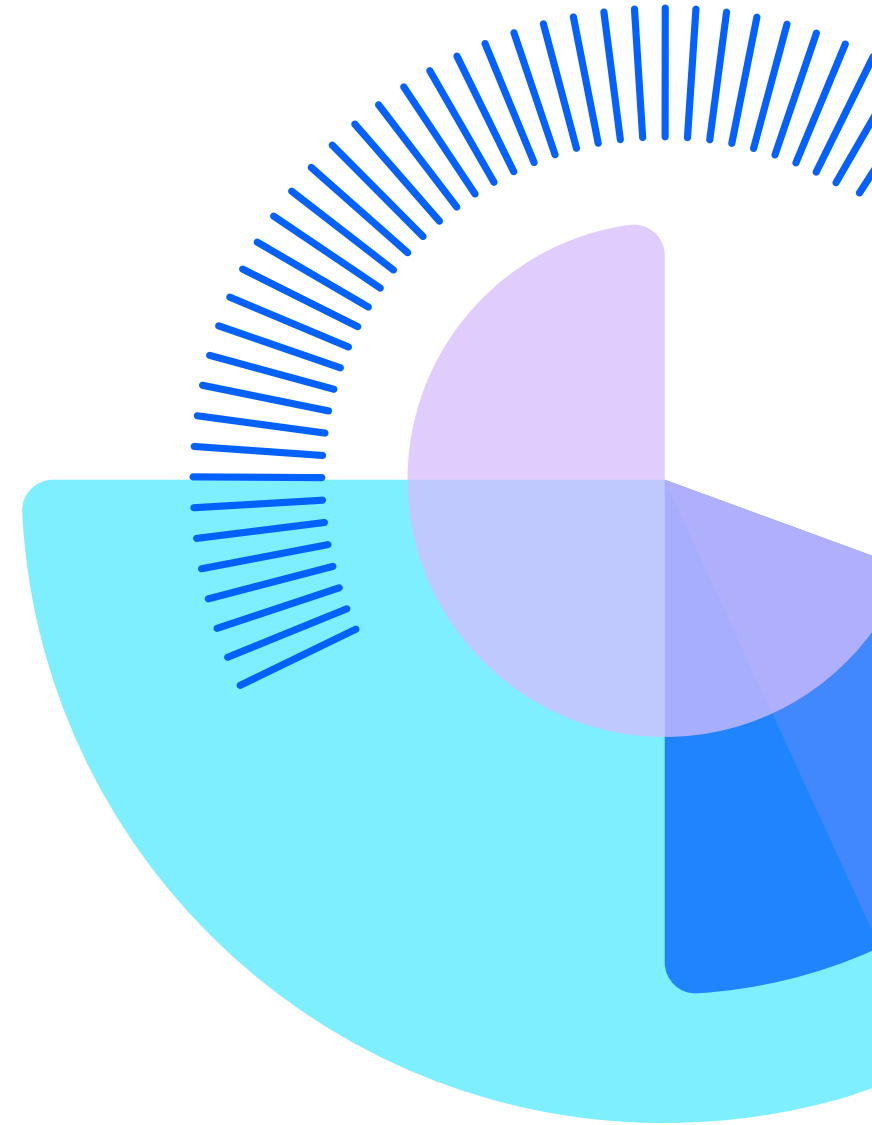
Industry Challenge	Traditional Tools	Modern Approach with Mozart
<b>Understanding Coverage Impact</b> How does our coverage compare to ISO or competitors?	<b>Manual document Comparison</b> <ul style="list-style-type: none"> <li>• Time-consuming,</li> <li>• Inconsistent</li> </ul>	<b>Coverage Intelligence</b> <ul style="list-style-type: none"> <li>• Instantly identify coverage differences</li> <li>• Benchmark against ISO or internal forms</li> </ul>
<b>Keeping Forms Current</b> Delays increase risk and exposure	<b>Email, shared drives, disconnected tools</b> <ul style="list-style-type: none"> <li>• Reactive updates</li> </ul>	<b>Enterprise Forms Lifecycle Management</b> <ul style="list-style-type: none"> <li>• Structured collaboration across product, legal, and compliance</li> <li>• Visibility into approvals, updates, and status</li> <li>• Accelerate adoption of ISO and regulatory updates</li> </ul>
<b>Scaling Analysis with AI</b> Manual review limits speed and insight	<b>Fully manual effort</b> <ul style="list-style-type: none"> <li>• Limited ability to scale</li> </ul>	<b>GenAI Form Drafting &amp; Language Assistance</b> <ul style="list-style-type: none"> <li>• Generate new endorsements or form drafts faster</li> <li>• Accelerate product development cycles</li> </ul>
<b>Governance at Scale</b> Managing versions, states, and programs	<b>Word + email-based processes</b> <ul style="list-style-type: none"> <li>• Limited auditability</li> </ul>	<b>Enterprise Governance &amp; Version Control</b> <ul style="list-style-type: none"> <li>• Complete version history and audit trail</li> <li>• Manage state and program variations with confidence</li> <li>• Ensure teams always use the latest approved form</li> </ul>

Mozart transforms forms from an operational burden → into a strategic driver of speed, compliance, and scale



# Poll Question!

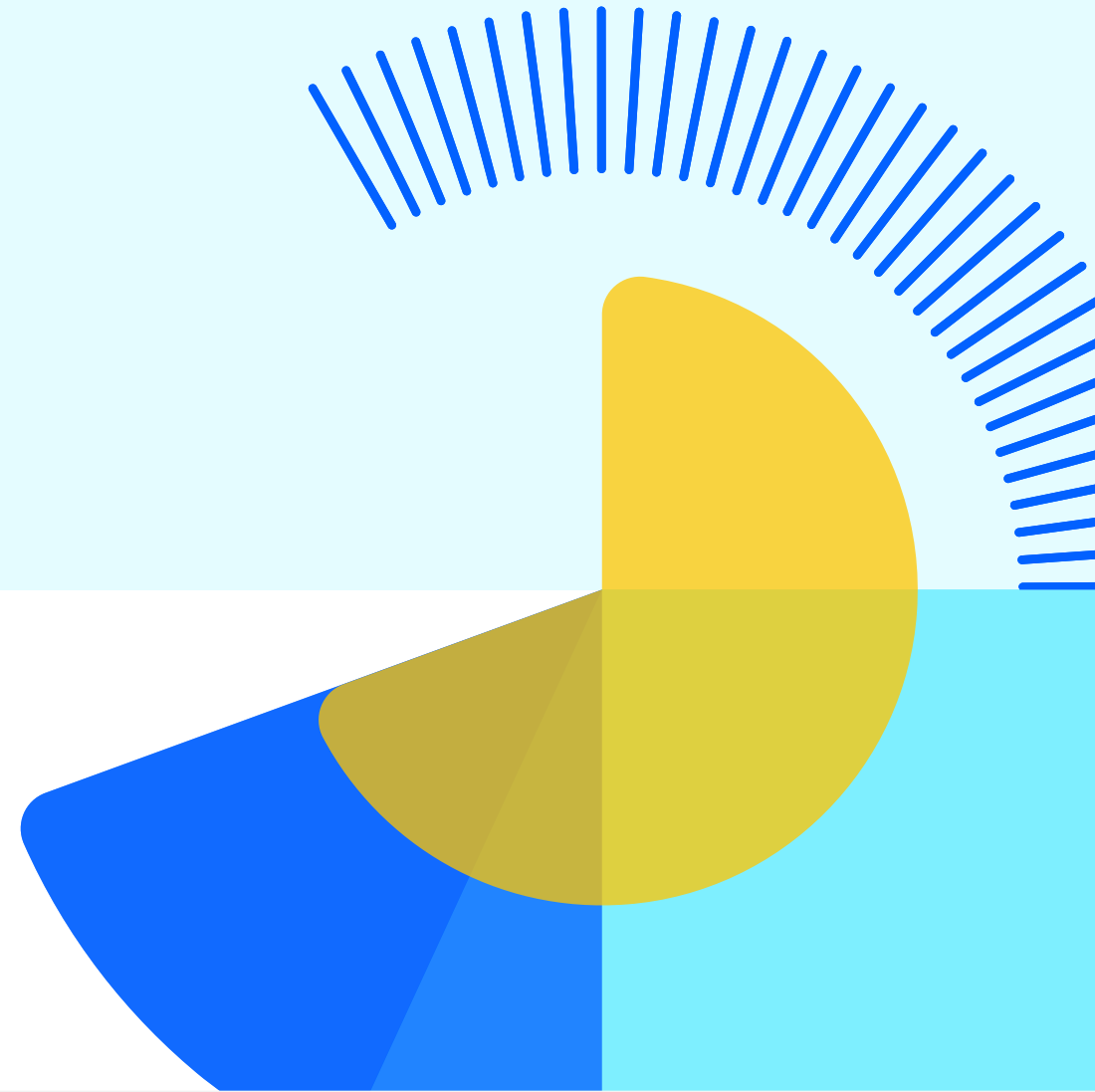
What is your biggest challenge today in forms review and change management?



# 2

## Live Demo: A Smarter Approach

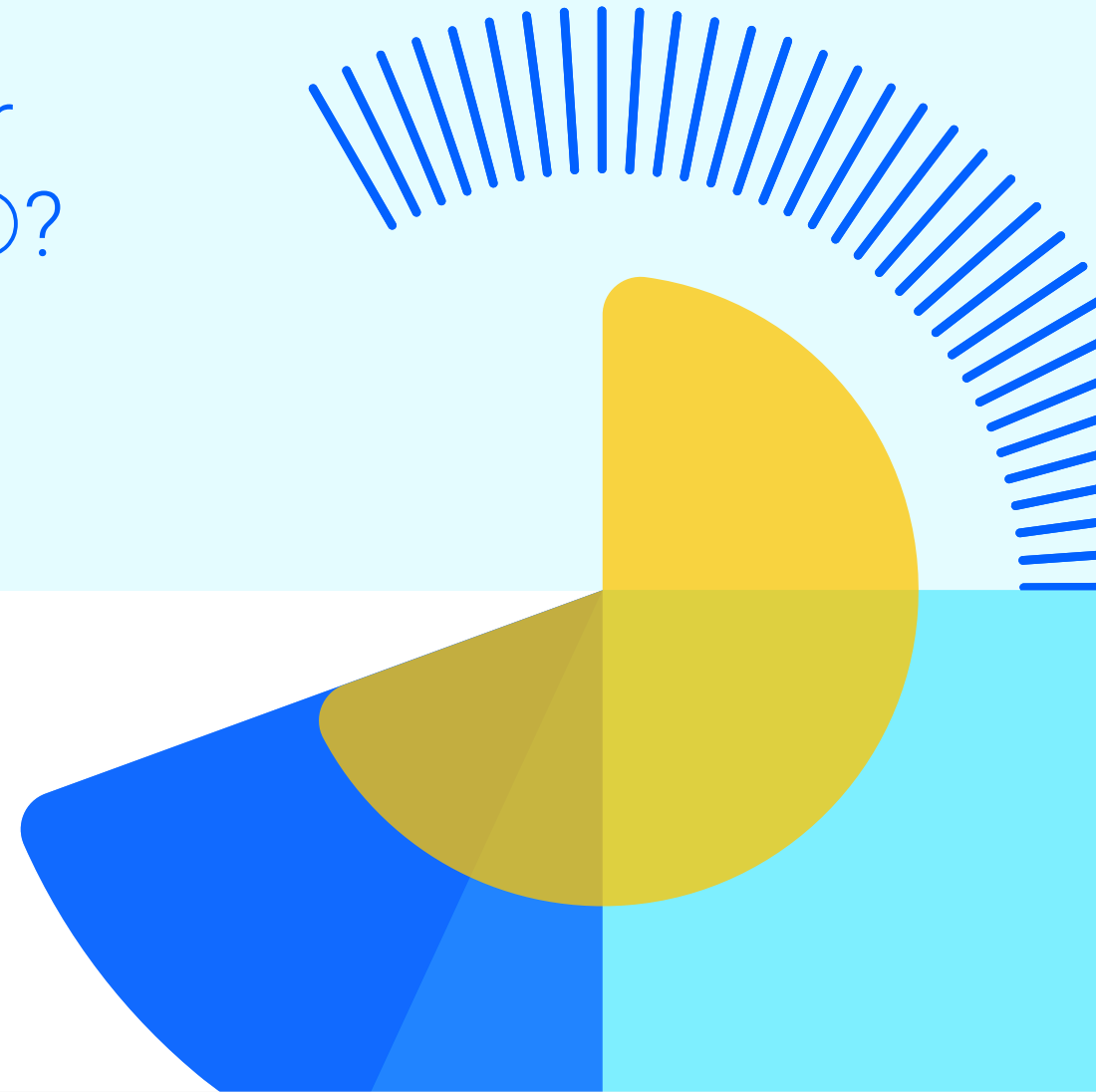
Let's see Mozart in action! A look into the new UI/UX and enhancements.



# 3

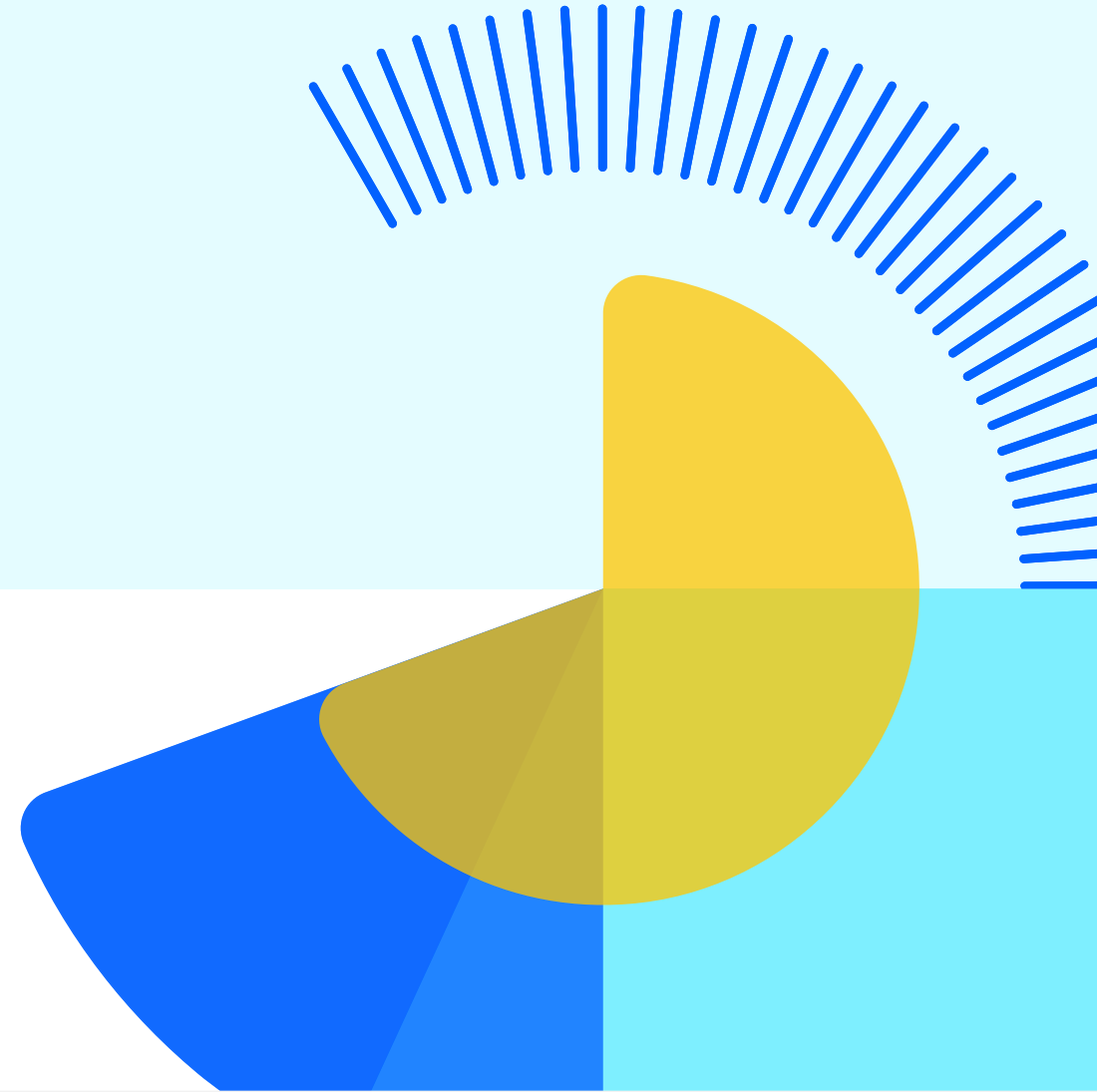
## What's New & Coming for Mozart Form Composer®?

Advancing AI, analytics, and intelligent workflows to help stay ahead of regulatory, market, and risk evolution.



# 4

## Key Takeaways



# How Mozart Drives Measurable Business Impact

Mozart drives efficiency by centralizing and automating work, reduces risk through governance and auditability, potentially lowers costs by replacing manual effort and redundant tools, and ultimately helps teams move faster as products and complexity grow.



## Operational Efficiency

Less manual coordination, fewer errors, faster execution



## Cost Optimization

Lower operating costs and better use of internal resources



## Speed & Growth Enablement

Ability to grow without increasing operational drag



## Risk & Compliance Confidence

Can help lower regulatory risk and higher confidence in form language



# Discover more

Mozart is redefining how forms are built, governed, and adapted for change. If you're interested in seeing how this vision can come to life for your organization, we invite you to connect with us to learn more.

 [verisk.com/products/Mozart](https://verisk.com/products/Mozart)

## Contact:

### Account Executive

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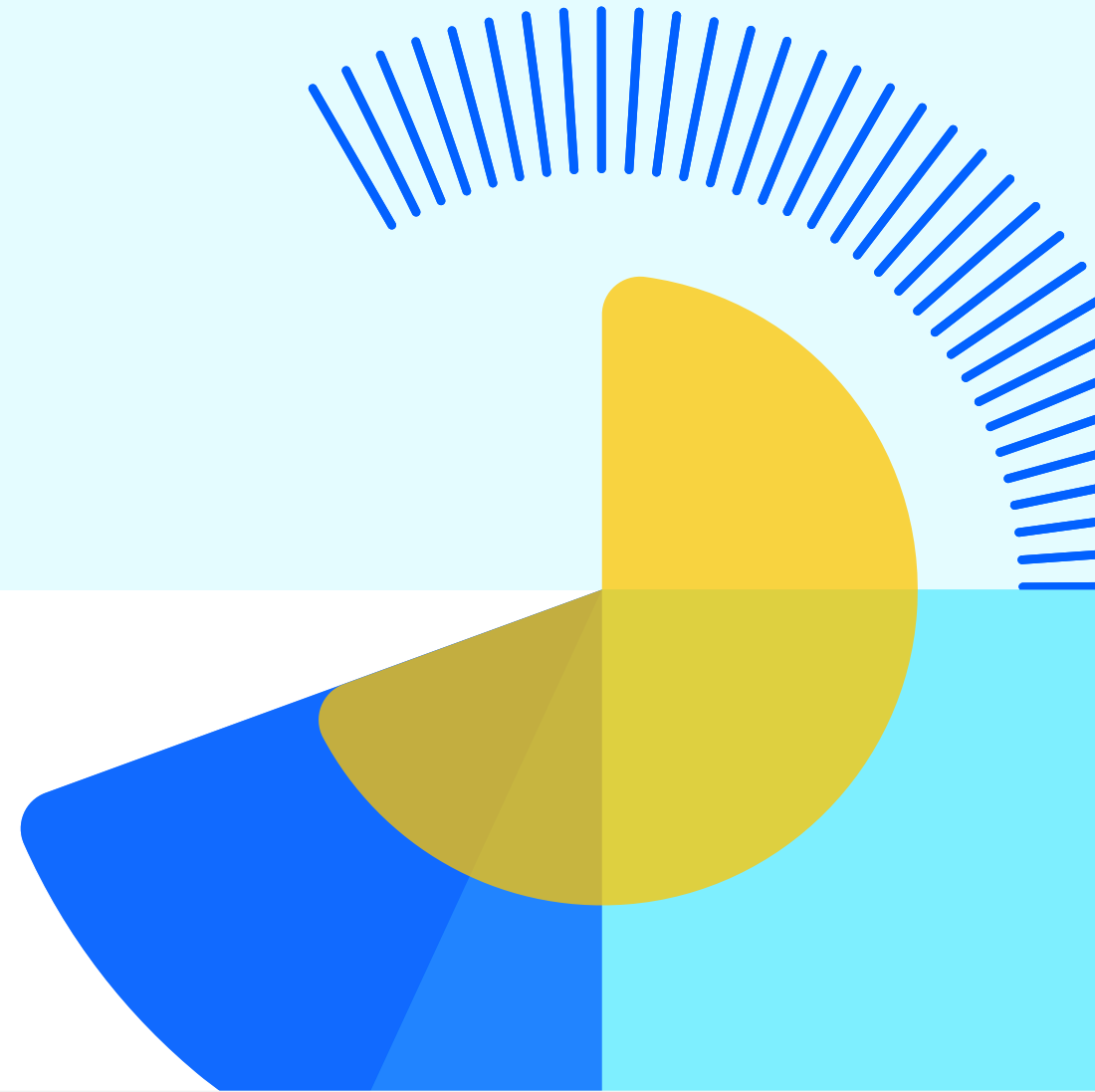
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## Q&A





# Thank you

## About Verisk | Mozart

Mozart is part of Verisk's insurance ecosystem, helping carriers and MGAs manage ISO and their proprietary forms with greater accuracy, transparency, and efficiency.

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# Frequently Asked Questions

Question	Answer
<ul style="list-style-type: none"><li>• Can Mozart be used to speed up multi-state form updates or launches when a carrier has a lean product team?</li></ul>	<ul style="list-style-type: none"><li>• Yes, it can be used to highlight bulk updates, centralized repository, and workflows.</li></ul>
<ul style="list-style-type: none"><li>• <i>Many of our forms start as ISO but eventually become proprietary. How does Mozart help track and manage those variations over time?</i></li></ul>	<ul style="list-style-type: none"><li>• Leads into ISO templates, version control, comparisons, and audit trails.</li></ul>
<ul style="list-style-type: none"><li>• <i>If multiple teams like legal, underwriting, and product are reviewing a form, how does Mozart help manage approvals and maintain an audit trail?</i></li></ul>	<ul style="list-style-type: none"><li>• Through configurable projects &amp; workflows, metadata tracking, and audit trails.</li></ul>
<ul style="list-style-type: none"><li>• <i>What does implementation usually look like? Is there heavy IT involvement to get started?</i></li></ul>	<ul style="list-style-type: none"><li>• Mozart is considered a light IT lift. We help bring your forms into the system via bulk uploads or an upload API that is available. Typical onramp time for training is 6-8 weeks. Forms vary depending on how many you need imported.</li></ul>
<ul style="list-style-type: none"><li>• <i>When are you targeting to release the Forms AI builder by and will it work on proprietary forms also?</i></li></ul>	<ul style="list-style-type: none"><li>• End of Q2 for beta version, which will be available in drafting GL exclusions – We are looking to add additional data sources including the use of proprietary forms at the end of the year Q4 2026</li></ul>

# How Carriers are Moving Forward

***“Just being able to keep track of state regulatory policy changes and having everything consolidated in one area with Mozart is helping to keep things consistent across the basis. Otherwise, you’re just trying to find a needle in a haystack.” -Top 50 P&C Carrier***



***“Getting Mozart implemented has allowed us to streamline our form development process, which has helped us to tackle bigger projects.” - Top 50 P&C Carrier***

***“Mozart gave us two big wins: the ability to boost productivity without adding headcount and greater confidence in compliance and quality.” - Top 50 P&C Carrier***

