



# When to Request and Submit an MSA

Whether or not a claim meets Medicare's review thresholds, Medicare's interests must be protected in workers' compensation settlements resolving responsibility for future medical expenses.

#### Class 1



Claimant is a Medicare beneficiary



Settlement amount in excess of \$25,000



Would meet voluntary review thresholds

Conditional payment search should be conducted

Settlement amount \$25,000 or less



Would not meet voluntary review thresholds

## Class 2

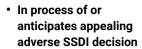


 Claimant 62.5 years or older



Receiving SSDI







Settlement amount

\$250,000 or less

excess of \$250,000

Settlement amount in



**Would meet** voluntary review thresholds



Would not meet voluntary review thresholds

## Class 3



Claimant does not meet Class I or Class II criteria



voluntary review thresholds for submission to the WCRC regardless of settlement amount

**Would not meet** 



Please contact your manager for direction, and also please feel free to contact us with questions

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This review protocol is intended for informational purposes only and is not legal advice.

Before any action is taken based on this information, consult your company's internal protocol or counsel.

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